



# rocket matter

Legal Practice Management  
and Time & Billing Software

# What is Rocket Matter?

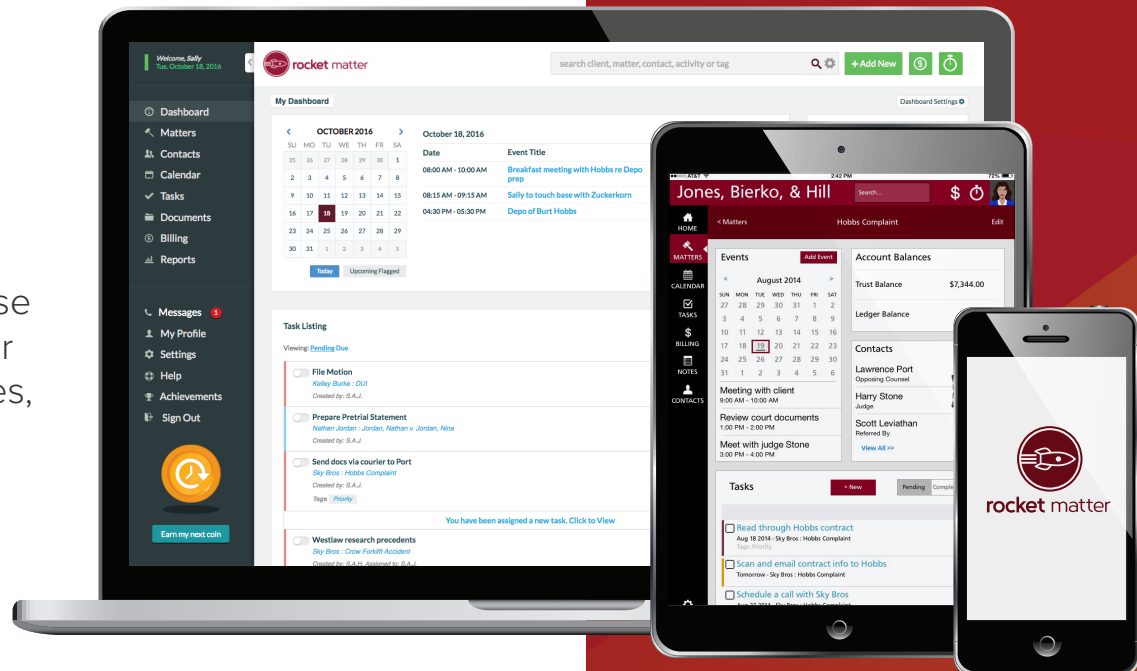
Rocket Matter helps law firms offer better client service and also increase revenue by more than 20%. Founded in 2008 as the first cloud-based product on the market, Rocket Matter offers an all-in-one legal practice management platform with the most powerful, easy-to-use time and billing software in the industry.

When law firms want to make more money, go paperless, or increase confidence in their trust accounting, Rocket Matter helps them achieve those goals. With an award-winning customer service team based in the United States, it's no wonder thousands of law firms swear by Rocket Matter.

“

*Rocket Matter is by far and away the best law practice management software. I have been using it for years! The interface is very easy to use, and you can access all the information you need regarding a case no matter where you are. Plus, their customer service is the best. With Rocket Matter, you just can't go wrong. I highly recommend it.”*

*Beatriz Pelayo-Garcia  
Law Offices of Beatriz A. Pelayo-Garcia, APC*



# How Rocket Matter Makes Firms More Profitable

*Rocket Matter helps law firms capture more time and ensures that sending invoices and receiving payments is quick and easy. Here's how:*



## **Accurate Time Tracking**

Rocket Matter helps you capture every minute through our Bill As You Work™ technology. You can track time through your normal workflow, including calendar events, tasks, emails, and other features. Also, with the Multiple Timers feature, users can run a timer, pause it when they get interrupted, start another timer for a different matter, and then come back to the original timer later. Another option: You can add billable time in a traditional manner from our time entry screen.



## **Batch Billing**

Rocket Matter lets you run multiple invoices at the same time whether they are for hourly, contingency, or flat-free matters. You can get all of your monthly bills out with just a few clicks. Reduce your invoice production from hours or days to only 30 minutes with Rocket Matter's Batch Billing.



## **Rocket Matter Payments**

Whether it's for payment fulfillments, earned fees, or retainers, Rocket Matter makes it simple to accept payments from all major credit cards. Collect payments in your office, through your website, and on the go. All transactions exceed military-grade security standards.

*“We have experienced a 30% increase in revenue because we are capturing so much time that previously went uncollected. Rocket Matter has paid for itself in spades.”*

*Dawn Levine  
Martin Law Office LLC*

# Rocket Matter Makes Case Management a Breeze

*Check out the following features:*



## **Calendar**

Rocket Matter includes a robust calendar that you can either print out or view online or on your smartphone. Either way, you can see all of your appointments and tasks at a glance.



## **Quick View Dashboards**

Matter and user dashboards reveal all of your critical information such as billing details, tasks, and calendar events in a concise, simple, easy-to-use format.



## **Integration With Your Favorite Applications**

Rocket Matter synchronizes with Dropbox, Evernote, Google Calendar, Gmail, Box, Office 365, QuickBooks Online, and many other common applications that you work with on a regular basis.



## **Easy Migration**

Rocket Matter helps you migrate your data over from just about every desktop or cloud-based solution on the market including TimeSlips, Time Matters, MyCase, Clio, PC Law, and many others.



## **Document Management**

Our drag-and-drop document management system (DMS) is quick and easy. It allows you to upload documents to your cases and add billable time to them while you do so.

*“Rocket Matter’s trust accounting allows me to stay on top of my account and know which files will need to be replenished. The payments integration allows my clients to pay their invoices quickly. Also, my clients enjoy the client portal nearly as much as I do. I can’t imagine running my firm without Rocket Matter by my side.”*

*Jodi Martin  
Martin Law Office LLC*



## **Document Storage**

Rocket Matter boasts unlimited file storage and allows users to create their own folder structure to organize case files by client, matter, function, important events, and dates.



## **Client Portal**

Our portal allows you to give your clients, opposing counsel, or colleagues secure access to important documents, calendar events, invoices, and payments that you wish to share with them.



## **Trust Accounting**

Instantly see the status of your clients’ funds and what is available for withdrawal. You can also effortlessly update your trust accounting information at the time of invoicing or whenever you choose to do so.

# Rocket Matter Helps Automate Your Firm

*Rocket Matter saves you considerable time and effort by automating your workflow, which helps lead to a more efficient, profitable business. Here's how:*



## **Rocket Matter Intake**

Rocket Matter Intake makes it simple to gather new client information. Instead of handing your clients forms to complete, they can input their contact information and other crucial details directly on your website. Then, all of that information funnels into Rocket Matter from which you can create engagement letters, wills, motions, or any other commonly used documents.

## **Matter Templates**

Stuck creating the same tasks and events repeatedly for many of your matters? Save time with fully customizable Matter Templates, which makes it easy for you to automate your workflow when creating matters and their associated activities. You can create unlimited custom fields, while your pre-defined workflow makes it simple to keep track of your to-do list at all times.

## **Document Assembly**

Rocket Matter's Document Assembly allows you to link to your contacts and matters to generate documents, instantly merging them with the information in your database. So if, for example, you're already storing the docket number and address of your client, you can instantly create a new form with that data inserted in the right place. This minimizes mistakes and saves time.

# Why is the Cloud a Great Fit for Law Firms?

*There are dozens of reasons why a cloud-based legal practice management solution is far superior to desktop alternatives. Here are just a few of them:*



## **Mobility**

Since cloud-based solutions run in a web browser, they offer ubiquitous access on any Internet-connected computer. This includes browsers on smartphones, iPads, and apps. In other words, you can access all of your documents, files, matters, tasks, and calendar events from the courtroom, when you are traveling, or from pretty much anywhere. Just fire up a web browser or app on your phone, and you're on your way.



## **Security**

Would your clients be happier knowing their confidential information is stored on a server in your office—accessible by anyone on your premises and susceptible to natural disasters such as floods and fires—or hosted at a Tier 1 secure data facility? With Rocket Matter, data resides on secure servers backed up continually throughout the day. Communications are conducted over a secure channel of military-grade 128-bit encryption, and the systems are stored in a highly-secured environment with 24-hour surveillance and biometric access.



## **Cost**

The cost of initial setup for a cloud-based solution can be three to four times *less* than that of a desktop solution. After users pay for initial licenses, there is no cost for the servers, server setup, installation, data migration, remote access, training, and a backup system. It's all included.

*The American Bar Association and dozens of state bar associations have all given their blessings to lawyers using the cloud, provided that you take reasonable care to make sure you're dealing with a reputable vendor such as Rocket Matter.*

# Sign Up Today For a Free Trial!

Rocket Matter's cloud-based legal practice management software has everything you need to run a better business.

Start your free trial today by visiting:

**[www.rocketmatter.com/try-us](http://www.rocketmatter.com/try-us)**

Got questions? Call us at **888-432-1529**  
or email us at **[sales@rocketmatter.com](mailto:sales@rocketmatter.com)**.



**rocket matter**

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