Deborah Kaplan Beylus C.V. Family Mediator – Boca Raton, Florida

Florida Certified Supreme Court Family Mediator & Certified Divorce Financial Analyst™ (CDFA®)

A Mediated Divorce & South Florida Mediation Services

Barnard College, Columbia University

Boca Raton, Florida

Florida Supreme Court Certified Family, Civil Circuit and County Mediator

Certified Divorced Financial Analyst Analyst®, (CDFA™), Institute for Divorce Financial Analysts (IDFA™)

Guardian ad Litem Program, 17th Judicial Circuit

Additional Training in Divorce Financial Analysis
Additional Training in Divorce Mediation in Pro-Se/Pre-suit Divorce

FINRA (Financial Industry Regulatory Authority) Arbitrator Florida Court Appointed Arbitrator

Contract Mediator for 17th Judicial Circuit Family Mediation Unit Contract Mediator for 11th Judicial Circuit Mediation Unit

Florida Academy of Professional Mediators, Inc. (FAPM), Member (Diplomate) & Board of Directors Member Association of South Florida Mediators & Arbitrators (ASFMA), Member

Formerly Held Securities Licenses:

NASD Series 7 (Registered Representative), Series 63 (Blue Sky) Series 16 (supervisory analyst) - Office of State Regulation, National Mortgage Loan Originator

Boca Raton Chamber of Commerce Leadership Boca Class of 2011, Leads Group 3 2010 through 2012

Social Media Program: Online social media training and certification program with training in social media marketing and online public relations.

Florida Foreclosure Mediation statewide

Training in foreclosure mediation specializing in loss mitigation, pre-suit and court appointed mediation

Toastmasters International Vice president, Public Relations, Boca Raton Noon Club 2010/2011.

Media (1)

This position has 1 media

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<u>Deborah Beylus- Divorce or Family Restructuring</u>

Deborah Beylus- Divorce or Family Restructuring

This media is a video

Experience

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Florida Supreme Court Certified Family Mediator

Company Name A Mediated Divorce & South Florida Mediation Services

Dates Employed Jun 2010 - Present

Employment Duration 7 yrs 6 mos

Location 301 Yamato Road, Suite 4110 Boca Raton, Florida 33431

A Mediated Divorce provides divorce mediation services for couples with and without attorneys. Whenever mediation is possible, mediation is a better method of dispute resolution than ongoing litigation. Deborah handles divorce, modifications and paternity cases.

Deborah holds the Certified Divorce Financial Analyst™ (CDFA®) designation. This designation provides Deborah with the expertise to help the parties and their attorneys create viable options for settlement that are financially viable- settlement options that are consistent with the mediator's financial training and experience.

Sadly, even the best efforts of legal and other professionals sometimes leaves one partner penniless while the other continues to prosper. Often these financial results are unintentional. Not all attorneys are experts on addressing complex financial matters. Attorneys are experts in the law, but they do not necessarily know how to answer intricate financial details that concern tax issues, IRS rulings, capital gains, dividing pensions, etc.

Deborah is a 30-year veteran of the banking and finance industry, blending her financial expertise with her mediation training. She is quickly able to gauge the financial landscape of each case and assess the

strengths and weaknesses of the parties' positions.

Deborah Beylus advocates a simple philosophy: the vast majority of disputes can be settled with patience; persistence and follow up. She sees herself creating a collaborative process by empowering the parties to focus on finding a solution together.

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Certified Divorce Financial Analyst™ (CDFA®).

Company Name South Florida Mediation Services

<u>Dates Employed 2016 – Present</u>

Employment Duration 1 yr

Location Boca Raton, Florida

Divorce is the largest financial transaction you or your client will experience in their lifetime.

Divorce can be a complicated and challenging process in which details are easily overlooked. The financial issues inherent to every divorce case are often times the ones that are often misunderstood. However, once a divorce settlement has been signed, it's difficult to change it. It is important to know the financial issues that shape divorce negotiations and to understand the impact they have on the alimony, child support, alimony and equitable distribution.

Deborah Beylus help clients determine the short-term and long-term financial impact of proposed divorce settlements. She also provides valuable information on financial issues that are related to the divorce, such as tax consequences, dividing pension plans, continued health care coverage, stock option elections and much more. She also help attorneys by helping the client make financial sense of proposals and gives lawyers the tools they need to help prove their case..

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Florida Supreme Court Certified Mediator, Family, Circuit Civil, Dependency and County

Company Name South Florida Mediation Services

Dates Employed May 2010 – Present

Employment Duration 7 yrs 7 mos

Location South Florida

- Mediated and resolved 1,000+ disputes throughout the Seventeenth and Eleventh Judicial Circuits.
- Handled numerous cases including family disputes (domestic relations, divorce, alimony); real estate (rental and deposits disputes, leases, property damage); general business (credit card settlements, debt collections, business disagreements).
- Created strong relationships with judges, attorneys and mediators in Southern Florida.
- Provided several pro-bono mediation services when necessary, showing strong work ethic and dedication.
- Neutrality standard throughout entire cycle of mediation.
- Worked with numerous private clients covering collection issues and divorce matters.
- Developing relationships with large prominent law firm specializing in real estate, homeowners association (HOA) and general legal disputes.

Personal Trustee

Company Name Deborah Beylus, Personal Trustee

<u>Dates Employed May 2010 – Present</u>

Employment Duration 7 yrs 7 mos

Responsible for the administration of trust assets as fiduciary. Uphold the provisions set forth in the trust documents. Oversee the day-to-day management of the property owned by the trust for the benefit of the trust beneficiaries. Personal Representative throughout the probate process. Work with attorneys, CPAs, care managers, investment professionals and family members.

Senior Equity Analyst

Company Name Lehman Brothers (New York), JW Charles/Genesis (Boca Raton, Florida)

<u>Dates Employed Jan 1990 – Jan 1999</u>

Employment Duration 9 yrs 1 mo

Location New York and Boca Raton, Florida

Equity research coverage on financial services industry including banks, thrifts and mortgage companies at Lehman Brothers and JW Charles/ Genesis Merchants Group.

Performed financial modeling and analysis, which includes: developing earnings projections and valuation models.

Marketed research products to internal JW Charles retail sales force and Genesis institutional investors.

Developed trading opportunities for "Bank Takes", publication.

Analyzed and predicted consolidation in Florida banking marketplace.

Granted Distinguished Employee Service Award, for 1995 an 1996.

Marketed corporate finance and strategic advisory services to banks, thrifts, insurance companies and financial services companies and helped secure corporate finance business that included: stock repurchases, preferred stock financing and capital raising. Led road-show presentations to institutional investors. Analyzed individual company financials and industry merger and acquisition trends. Helped develop standardized industry business mix studies and industry margin analysis.

Education

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Barnard College, Columbia University

<u>Degree Name Bachelor of Arts</u>

Field Of Study Economics and political science

<u>Dates attended or expected graduation 1985 – 1990</u>

<u>Activities and Societies: Honor Roll, Social Director, Alapha Phi sorority, Double Discovery volunteer.</u>
<u>UJA Federation.</u>

Bachelor of the Arts, Economics

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The Institute for Divorce Financial Analysts (IDFA™)

Degree Name Certified Divorce Financial Analysts (CDFA™)

<u>Field Of Study Expert on the financial aspects of divorce.</u>

<u>Dates attended or expected graduation 2016</u>

Financial Expertise and Strategy Data Collection and Analysis Litigation Support

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CFA Program

<u>Degree Name Level I</u>

Field Of Study Financial Analysis

<u>Dates attended or expected graduation 1990 – 1993</u>

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Supreme Court Certified Mediator

Florida Supreme Court Certified Circuit Civil Mediator Florida Supreme Court Certified Family Mediator Florida Supreme Court Certified County Mediator Florida Supreme Court Certified Dependency Mediator