Eric Haber C.V. Mediator – New York City, NY

Bankruptcy Attorney and Mediator at Cooley LLP

Cooley LLP

New York University School of Law

Greater New York City Area

Mr. Haber has extensive experience in the area of preference and other avoidance actions. He has defended and prosecuted hundreds of such cases in courts throughout the United States and also serves on the panel of mediators in the bankruptcy courts in Delaware and the Southern and Eastern Districts of New York. As a result, Mr. Haber has a deep understanding of the strategies to be employed in such litigation from a variety of different perspectives.

He has been the mediator in over 100 preference and fraudulent conveyance lawsuits seeking recovery of widely varying amounts from as low as \$10,000 to as high as \$19 million. They include the Quebecor World (USA), Tower Manufacturing, Value City Department Stores, BearingPoint, Tweeter Electronics, MPC Computer, American Home Mortgage, MAXjet Airways, Pope & Talbot, Crucible Materials, PPI Holdings, Spansion, Midway Games and Radnor Holdings bankruptcy cases. Mr. Haber was also named to the panel of mediators in the Kodak, Bernard L. Madoff Securities and Lyondell Chemical cases. In addition, he was an instructor at the American Bankruptcy Institute's Inaugural Bankruptcy Mediation Training Program.

Mr. Haber has been involved in several bankruptcies on behalf of distressed investors, representing debenture holders in the Composite Technology, Horizon Natural Resources and Universal cases and the equity committees in the Seitel, Peregrine Systems and Bush Industries proceedings.

In addition, he has significant experience representing creditors committees in a variety of industries including retail and barter-related businesses such as BTWW Retail, The Sharper Image, Norstan Apparel and MRI North America. Mr. Haber also has experience representing debtors in the Bayonne Medical Center and Okura & Co. (America) proceedings.

He also serves as mediator and arbitrator on the American Arbitration Association Panel of Neutrals and the MWI Bankruptcy & Finance Panel.

Experience

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Special Counsel

Company Name Cooley LLP

<u>Dates Employed Jul 1998 – Present</u>

Employment Duration 19 yrs 5 mos

Location Greater New York City Area

Education

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New York University School of Law

Degree Name J.D.

<u>Dates attended or expected graduation 1980 – 1983</u>

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Harvard College

Degree Name B.A., cum laude

Field Of Study Sociology

Dates attended or expected graduation 1975 – 1979